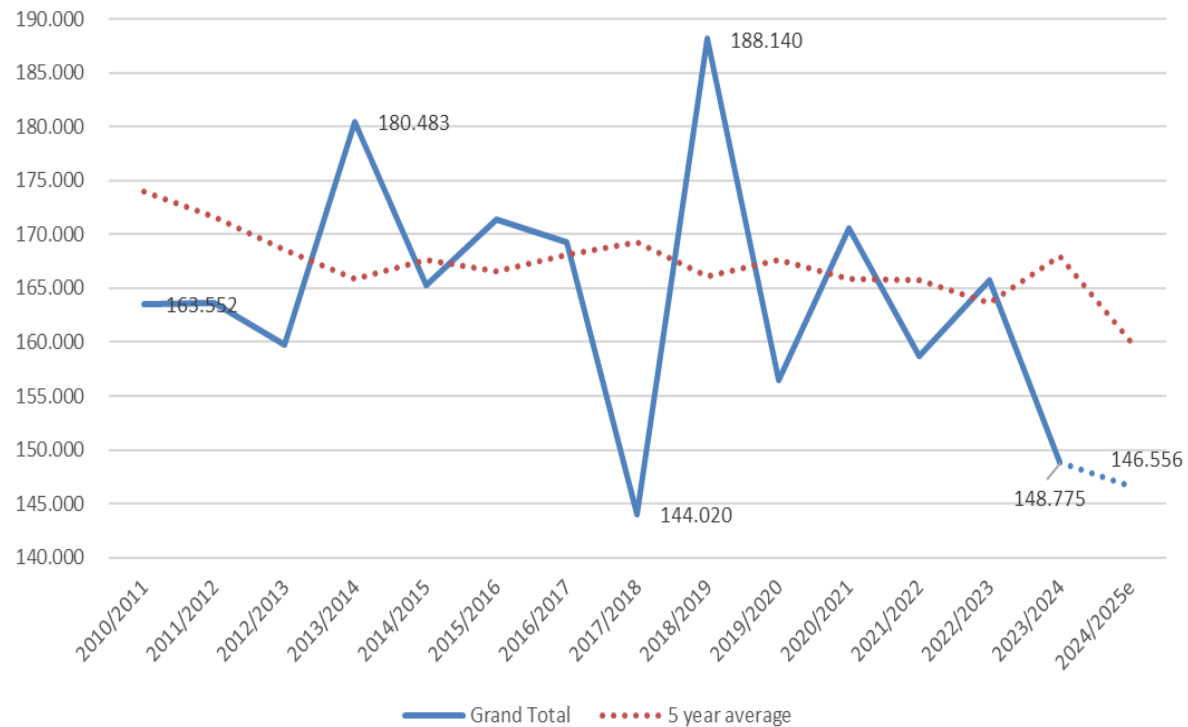
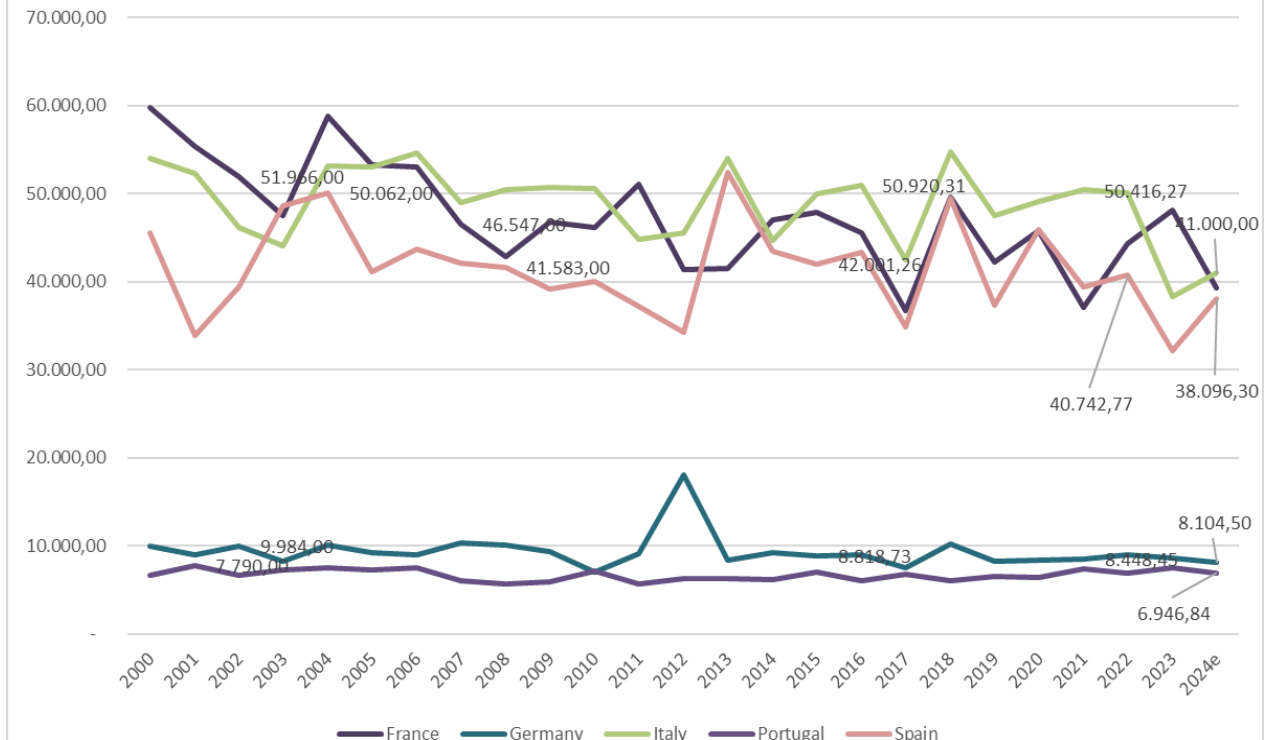


Wine production estimates EU 2024/2025

Wine and Must Production EU-27



Production main EU producing countries estimates 2024/2025



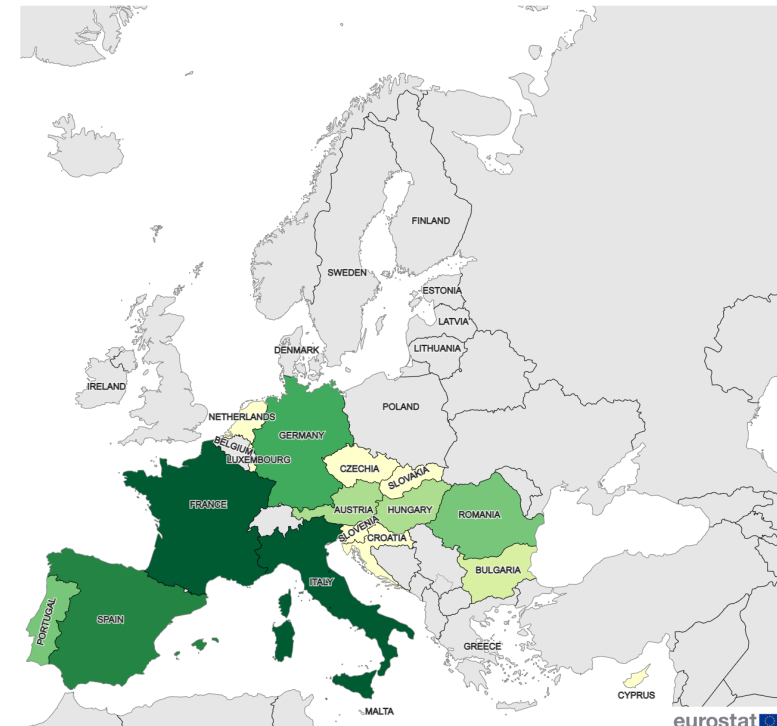
Source: MS estimates 30/09/2024

Wine production estimates EU 2024/2025

Year	2023/2024	2024/2025e	23/24	5y average
Austria	2.330,72	2.150,84	-8%	2.408,24
Bulgaria	711,20	712,60	0%	827,29
Croatia	454,75	458,16	1%	545,22
Cyprus	50,35	63,00	25%	83,13
Czechia	492,96	347,19	-30%	553,27
France	48.091,56	39.280,00	-18%	43.532,67
Germany	8.592,98	8.104,50	-6%	8.520,92
Greece	1.379,43	1.829,42	33%	2.136,61
Hungary	2.939,25	2.959,36	1%	2.915,43
Italy	38.298,26	41.000,00	7%	47.087,29
Luxembourg	81,21	77,00	-5%	87,44
Malta	11,72	9,58	-18%	12,57
Netherlands	12,77	7,00	-45%	9,11
Portugal	7.542,06	6.946,84	-8%	6.938,72
Romania	4.884,73	3.683,53	-25%	4.351,54
Slovakia	255,90	318,19	24%	322,29
Slovenia	500,00	512,88	3%	625,70
Spain	32.145,13	38.096,30	19%	39.091,49
Grand Total	148.775	146.556	-1,49%	160.048,94

Source: MS estimates 30/09/2024

EU-27 Wine production estimates 2024/2025



Source: MS estimates 30/09/2024

Wine production estimates EU 2024/2025

Country	PDO (HI)	PGI (HI)	Varietal without PDO/PGI (HI)	Wines without PDO/PGI (HI)	Other Wines (HI)	Must for grape juice or concentrate (HI)	Total (HI)
Total	70.004.817	32.401.223	10.676.144	19.999.396	8.365.709	5.109.098	146.556.387
Italy	22.054.000	11.844.000	2.450.000	4.492.000	-	160.000	41.000.000
France	16.477.000	11.173.000	-	3.274.000	8.356.000	-	39.280.000
Spain	13.590.594	3.979.246	7.706.630	8.326.941	-	4.492.888	38.096.299
Germany	8.104.500	-	-	-	-	-	8.104.500
Portugal	3.802.168	2.537.943	23.712	583.018	-	-	6.946.841
Romania	1.348.767	363.762	34.272	1.936.729	-	-	3.683.530
Hungary	1.077.005	1.666.199	-	216.155	-	-	2.959.359
Austria	2.005.740	64.000	30.100	45.000	5.000	1.000	2.150.840
Greece	159.577	331.059	137.234	750.836	-	450.710	1.829.416
Bulgaria	1.300	272.000	178.000	260.000	1.300	-	712.600
Slovenia	356.454	94.883	23.080	38.467	-	-	512.884
Croatia	388.726	-	37.486	30.178	1.769	-	458.159
Czechia	291.000	46.000	2.200	3.300	190	4.500	347.190
Slovakia	264.800	300	45.500	7.400	190	-	318.190
Luxembourg	75.000	-	1.000	1.000	-	-	77.000
Cyprus	1.890	19.530	6.930	33.390	1.260	-	63.000
Malta	5.736	3.631	-	212	-	-	9.579
Netherlands	560	5.670	-	770	-	-	7.000

Source: MS estimates 30/09/2024